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Attorneys for Debtor  
and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:	<b>Chapter 11 Case No.</b>
	:	
<b>LEHMAN BROTHERS HOLDINGS INC.</b>	:	<b>08-13555 (JMP)</b>
	:	
<b>Debtor.</b>	:	
	:	
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**NOTICE OF ADJOURNMENT OF  
HEARING ON FIRST DAY MOTIONS**

**PLEASE TAKE NOTICE** that a hearing with respect to the Debtor's First Day Motions was scheduled for September 16, 2008 at 4:00 p.m. (Prevailing Eastern Time) before the Honorable James M. Peck, United States Bankruptcy Judge, One Bowling Green, Room 601, New York, New York 10004 (the "Hearing").

**PLEASE TAKE FURTHER NOTICE** that the Hearing has been adjourned to **September 16, 2008 at 5:00 p.m. (Prevailing Eastern Time) before the Honorable James M. Peck, United States Bankruptcy Judge, One Bowling Green, Room 601, New York, New York 10004** and such hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: September 16, 2008  
New York, New York

/s/ Shai Y. Waisman

Harvey R. Miller, Esq.

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